

# CARE Build Rate Change Form

**TO BE COMPLETED IN BLOCK CAPITALS.**

## PERSONAL DETAILS

Title	Surname	First name
Payroll number		National Insurance number
Email address*		

\* Please note, your email address will be used to contact you with regard to your membership of the AA Pension Scheme from time to time.

## ONLY COMPLETE THIS FORM IF YOU WISH TO CHANGE YOUR BUILD RATE IN THE CARE SECTION OF THE AA PENSION SCHEME

I confirm:

- I wish to amend my Build rate and therefore my contribution rate under CARE effective from the next 1 April.
- I have either received a copy of the CARE member guide or have referred to **www.AApensions.com** where a copy is available to view and I agree to be bound by the Rules of the AA Pension Scheme (the Scheme).
- I authorise the deduction of contributions from my pay, or via AA Plus at the applicable rates due under the Rules of the Scheme, as amended from time to time.
- I understand that if I leave the CARE section of the Scheme within the first three months of joining it, I will automatically receive a refund of any contributions I have made either personally or through AA Plus less any statutory deductions.

■ I select the following Build Rate effective from the next 1 April (please tick one box)

- Build rate 1.00% p.a. – Member contribution rate 5.5%
- Build rate 1.25% p.a. – Member contribution rate 7.0%
- Build rate 1.43% p.a. – Member contribution rate 8.5%
- Build rate 1.67% p.a. – Member contribution rate 10.0%
- Build rate 1.82% p.a.\* – Member contribution rate is age related and is outlined on the table overleaf.

\* This contribution rate will be reviewed annually each 31 March and may increase and I acknowledge that if I elect this rate I am required to contribute at the relevant rate even if different to the one shown on the back of this form.

Please tick this box if you would like your request acknowledged by email using the address above.

Signature

Date

By signing this form you acknowledge that you have read the statement entitled Data Protection set out overleaf.

Please return this form to:  
AA Payroll Processing, Fanum House, Basing View, Basingstoke, RG21 4EA

## FOR PAYROLL / PENSIONS USE ONLY

SAP actioned date:

Acknowledgement date

Actioned by:

## CARE 1.82% BUILD RATE OPTION – MEMBER CONTRIBUTIONS

The table below outlines the contribution rates that members must pay under the 1.82% Build Rate option based on their actual age at 1 April. All member contribution rates will be reviewed each 31 March and will be applicable from the following 1 April. All contribution rates are expressed as a percentage of Pensionable Pay.

Member's actual age at 1 April	Contribution rate at 1 April	Member's actual age at 1 April	Contribution rate at 1 April	Member's actual age at 1 April	Contribution rate at 1 April
16	11.2%	34	11.8%	52	12.7%
17	11.3%	35	11.8%	53	12.7%
18	11.3%	36	11.9%	54	12.8%
19	11.3%	37	11.9%	55	12.9%
20	11.3%	38	11.9%	56	13.0%
21	11.4%	39	12.0%	57	13.0%
22	11.4%	40	12.0%	58	13.1%
23	11.4%	41	12.1%	59	13.2%
24	11.5%	42	12.1%	60	13.3%
25	11.5%	43	12.2%	61	13.4%
26	11.5%	44	12.2%	62	13.4%
27	11.6%	45	12.3%	63	13.5%
28	11.6%	46	12.3%	64	13.6%
29	11.6%	47	12.4%	65	13.5%
30	11.7%	48	12.4%	66	13.4%
31	11.7%	49	12.5%	67	13.2%
32	11.7%	50	12.5%	68	13.1%
33	11.8%	51	12.6%	69	13.0%

If you are over 69 years of age, contribution rates are available on request.

### Notes:

1. These rates apply for members in the CARE section of the AA Pension Scheme who have chosen the 55ths accrual rate.
2. The table above shows the total member contribution rate.
3. The rates are expressed as a percentage of pensionable pay.
4. These rates apply from 1 April 2018 to 31 March 2019.

## DATA PROTECTION

The Trustee of the AA Pension Scheme will hold personal data provided by you (and, where appropriate, by third parties such as your employer) for the purpose of calculating and providing your benefits and your dependants' benefits under the AA Pension Scheme.

The Trustee needs to use your personal data:

1. To fulfil its legal obligations (including any contractual obligations), which includes making sure that your benefits are paid correctly; and
2. To meet its legitimate interests to administer the AA Pension Scheme efficiently.

The Trustee may share your personal data with others (within the United Kingdom or in any other country) where it thinks it is necessary or desirable to do so in connection with the administration of the AA Pension Scheme. In particular the Trustee may make the information available to its professional advisers, to the Scheme's administrators and to any other persons who may become responsible for providing benefits. It may also make this information available to your employer.

The Trustee has measures in place to protect the security of your personal data and keep it confidential.

You can find out more about how the Trustee will use your data by reading the Trustee's privacy notice, which can be found at [www.AApensions.com/privacy-policy](http://www.AApensions.com/privacy-policy). If you would like a copy of the privacy notice, please request one using the contact details below.

If you have any questions about your Scheme pension, please contact the AA Pensions team using the details below.

Telephone: **0345 850 6406** | Email: [AA.pensions@aonhewitt.com](mailto:AA.pensions@aonhewitt.com) | Web: [www.AApensions.com](http://www.AApensions.com)