

Worksave Voluntary Contributions Application Form - Legal & General

TO BE COMPLETED IN BLOCK CAPITALS.

PERSONAL DETAILS

Title	Surname	First name
Payroll number	National Insurance number	
Email address*		

* Please note, your email address will be used to contact you with regard to your membership of the AA Pension Scheme from time to time.

CONTRIBUTION RATES

Please read the notes overleaf before you enter details of the person you wish to nominate for a pension.

I wish to pay % of my Salary as shown: (Please see member declaration for definition of salary)	%
OR	
I wish to pay fixed *monthly amount of: *If you are weekly paid, please indicate a weekly amount	£
OR	
I want to invest a lump sum (Gross) of: (if applicable)	£

MEMBER DECLARATION

Please note that all payments will be made by deductions from your salary.

- Your contributions will be based on your pensionable salary as defined under the CARE section of the AA Pension Scheme. Further details can be found on our pensions website www.aapensions.com.
- I can only cease paying my Voluntary Contributions by giving at least one month's notice in writing to cease or by my employment with the Company ceasing.
- By completing this form I acknowledge that the AA will share my personal data with Legal & General. You can find out more about how Legal & General will use your data by reading Legal & General's privacy notice, available at www.legalandgeneral.com/privacy-policy
- I understand that my contributions will be invested in the Global Fixed Weights 50/50 Index Pre-Retirement 10 Year lifestyle Profile (L&G code LLNY) until or unless I advise Legal & General otherwise.
- I understand that my default retirement age will be 65 until and unless I advise Legal & General otherwise.
- The arrangement to pay voluntary contributions has been set up under the AA Worksave Legal and General Group Personal Pension Plan umbrella. This plan is primarily used for the Company to meet the Government's required minimum standard for AutoEnrolment of Workers. Once I have paid my first voluntary contribution, I will receive a welcome letter from Legal & General. All communications from Legal & General are standard letters which have been designed to send to members who have joined the Worksave AutoEnrolment Group Personal Pension Plan and as such will refer to Company contributions being paid. As I am a member of the AA Pension Scheme, no Company contributions will be paid into my Voluntary Contribution arrangement.

Signature	Date
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Please return this form to:
AA Pensions Department, Fanum House, Basing View, Basingstoke, RG21 4EA